

P.O. Box 756
Milwaukee
Wisconsin
53201

STANDARD FORM
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

JULIUS BLUMBERG, INC. NYC, 10013

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with inclosed carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached.
- If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner.
- When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed but unsigned set of these forms, without extra fee.
- At the time of original filing, filing officer should return third copy as an acknowledgement. At a later time, secured party may date and sign Termination Legend and use third copy as a Termination Statement.

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

3. Maturity date (if any):

1. Debtor(s) (Last Name First) and address(es)

Eleanor F. Killebrew
Revocable Trust
Box 127
Zephyr Cove, NV 89448
80-6033264

2. Secured Party(ies) and address(es)

Industrial Indemnity Company
c/o MGIC Indemnity Corporation
250 East Kilbourn Avenue
Milwaukee, Wisconsin 53202
Attention: Michael Waznick
Limited Partnership Dept.

For Filing Officer (Date, Time, Number, and Filing Office)

4. This financing statement covers the following types (or items) of property:

13-1967524

Debtor's limited partnership interest in Davies Pacific Center Limited Partnership, a Hawaii partnership, including all of Debtor's rights and interest in said limited partnership and any successor limited partnership and under the limited partnership agreement relating thereto.

5. Assignee(s) of Secured Party and Address(es)

This statement is filed without the debtor's signature to perfect a security interest in collateral. (check if so)

Filed with:

- already subject to a security interest in another jurisdiction when it was brought into this state.
- which is proceeds of the original collateral described above in which a security interest was perfected.

Check if covered. Proceeds of Collateral are also covered. Products of Collateral are also covered. No. of additional Sheets presented:

Stacy A. Karshet, authorized signatory for
VMS Realty Partners, attorney in fact for
Eleanor F. Killebrew Revocable Trust
By: Eleanor F. Killebrew (Hcc)
Signature(s) of Debtor(s)

Industrial Indemnity Company
By: Daniel S. Grable
Signature(s) of Secured Party(ies)
Daniel S. Grable (For Use In Most States)

(1) Filing Officer Copy-Alphabetical

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REQUESTED BY
MGIC Indemnity Corp.
IN OFFICIAL RECORDS OF
DOUGLAS CO. NEVADA
\$ 6.00 per
1984 APR 10 AM 8:17

SUZANNE BEAUGREAU
RECORDER

Carol J. White
Dep.

099381
BOOK 484 PAGE 846