

This FINANCING STATEMENT is presented for filing pursuant to the Nevada Uniform Commercial Code

1. LESSOR LESSEE (LAST NAME FIRST) Nevada Casino Hotels, Inc.		1A. SOCIAL SECURITY OR FEDERAL TAX NO.	
1B. MAILING ADDRESS 100 East Fremont Street		1C. CITY, STATE Las Vegas, Nevada	
1E. RESIDENCE ADDRESS (IF AN INDIVIDUAL AND DIFFERENT THAN 1B)		1F. CITY, STATE	
		1D. ZIP CODE 89101	
		1G. ZIP CODE	

2. ADDITIONAL DEBTOR (IF ANY) (LAST NAME FIRST)		2A. SOCIAL SECURITY OR FEDERAL TAX NO.	
2B. MAILING ADDRESS		2C. CITY, STATE	
2E. RESIDENCE ADDRESS (IF AN INDIVIDUAL AND DIFFERENT THAN 2B)		2F. CITY, STATE	
		2D. ZIP CODE	
		2G. ZIP CODE	

3. DEBTOR (S) TRADE NAME OR STYLE (IF ANY)		3A. FEDERAL TAX NO.	
4. ADDRESS OF DEBTOR (S) CHIEF PLACE OF BUSINESS (IF ANY)		4A. CITY, STATE	
		4B. ZIP CODE	

5. LESSOR LESSOR		5A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO.	
NAME Nevada Casino Associates, L.P.			
MAILING ADDRESS 100 East Fremont Street			
CITY Las Vegas STATE Nevada		ZIP CODE 89101	

6. ASSIGNEE OF SECURITY INTEREST ASSIGNEE		6A. SOCIAL SECURITY NO., FEDERAL TAX NO. OR BANK TRANSIT AND A.B.A. NO.	
NAME Morgan Guaranty Trust Company of New York, as Agent for the Banks listed in Schedule A attached hereto			
MAILING ADDRESS 23 Wall Street		Bank Transit: 021000238	
CITY New York STATE New York		A.B.A. No. 023	
		ZIP CODE 10015	

7. This FINANCING STATEMENT covers the following types or items of property (if crops or timber, include description of real property on which growing or to be grown and name of record owner of such real estate, if fixtures, include description of real property to which affixed or to be affixed and name of record owner of such real estate, if oil, gas or minerals, include description of real property from which to be extracted. All real and personal property leased by Nevada Casino Associates, L.P. (the "Lessor") to Nevada Casino Hotels, Inc. (the "Lessee") pursuant to the Operating Lease Agreement, dated Dec. 28, 1984, between Lessor and Lessee. The filing of this financing statement is for informational purposes only and does not evidence the creation of a security interest. Lessor's interest in said Lease is being assigned for security purposes to Morgan Guaranty Trust Company of New York, as Agent for the Banks listed on Schedule A hereto.

(Filed with Douglas County Recorder)

7A. Maximum amount of indebtedness to be secured at any one time (OPTIONAL)
\$

B. Check <input checked="" type="checkbox"/> If Applicable	A. <input checked="" type="checkbox"/> Proceeds of collateral are also covered	B. <input checked="" type="checkbox"/> Products of collateral are also covered	C. <input type="checkbox"/> Proceeds of above described original collateral in which a security interest was perfected	D. <input type="checkbox"/> Collateral was brought into this State subject to security interest in another jurisdiction
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9. (Date) December 28 1984

10. This Space for Use of Filing Officer (Date, Time, File Number and Filing Officer)

NEVADA CASINO HOTELS, INC.
 By: J. W. DiGrien **PRESIDENT**
 SIGNATURE(S) OF ~~LESSEE~~ **LESSEE** **PRESIDENT** (TITLE)
 NEVADA CASINO ASSOCIATES, L.P.
 By: Tri-City Properties, Inc. general partner
 By: D. W. Miller **TREASURER**
 SIGNATURE(S) OF ~~LESSOR~~ **LESSOR** **TREASURER** (TITLE)

05981

11. **Return Copy to**
 NAME Harriet L. Orol, Esq.
 ADDRESS c/o Kaye, Scholer, Fierman, Hays & Handler
 CITY, STATE 425 Park Avenue
 AND ZIP New York, New York 10022

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THIS SPACE FOR USE OF FILING OFFICER

SCHEDULE A

to

FINANCING STATEMENT BY NEVADA CASINO ASSOCIATES, L.P. ("LESSOR")
AGAINST NEVADA CASINO HOTELS, INC. ("LESSEE")

NAMES OF BANKS* FOR WHICH
MORGAN GUARANTY TRUST COMPANY OF
NEW YORK IS AGENT

<u>Bank</u>	<u>Address</u>
Morgan Guaranty Trust Company of New York, in its individual capacity	23 Wall Street New York, New York 10015
Morgan Guaranty Trust Company of New York, St. Helier, Jersey (Channel Islands) Office	c/o Morgan Data Services, Inc. Euro-Loan Servicing Unit 902 Market Street P.O. Box 2165 Wilmington, Delaware 19899
Manufacturers Hanover Trust Company	350 Park Avenue New York, New York 10022
Bank of America National Trust and Savings Association	555 South Flower Street Los Angeles, California 90071 Attn: Manufacturing/Consumer Products #5145
The Valley National Bank of Arizona	241 North Central 9th Floor P.O. Box 71 Phoenix, Arizona 85001
Mellon Bank, N.A.	555 South Flower Street Suite 4070 Los Angeles, California 90071
First Interstate Bank of California	707 Wilshire Boulevard Los Angeles, California 90017
First Interstate Bank of Nevada, N.A.	One East First Street P.O. Box 11007 Reno, Nevada 89520

* The term "Banks" as used in this financing statement shall include the successors and assigns of each of the Banks listed herein and the term "Agent" in this financing statement shall include the successors and assigns of the Agent.

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<u>Bank</u>	<u>Address</u>
Marine Midland Bank, N.A.	140 Broadway New York, New York 10015
Centerre Bank	510 Locust Street St. Louis, Missouri 63101
Security Pacific National Bank	Security Pacific Plaza 333 South Hope Street Los Angeles, California 90071
United Arizona Bank	3300 North Central P.O. Box 2908 Phoenix, Arizona 85062
The Arizona Bank	101 North First Avenue P.O. Box 2511 Phoenix, Arizona 85004
First Fidelity Bank, N.A., New Jersey	550 Broad Street Newark, New Jersey 07102

REQUESTED BY
First American Title
IN OFFICIAL RECORDS OF
COUNTY OF MARICOPA

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SUZANNE HENNINGSEN
RECORDER
\$6⁰⁰ PAID *BL* DEPUTY

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