

UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

INSTRUCTIONS:

- 1. PLEASE TYPE this form. Fold only along perforation for mailing.
- 2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- 3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached.
- 4. If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner.
- 5. When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed but unsigned set of these forms, without extra fee.
- 6. At the time of original filing, filing officer should return third copy as an acknowledgement. At a later time, secured party may date and sign Termination Legend and use third copy as a Termination Statement.

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

3. Maturity date (if any):

1. Debtor(s) (Last Name First) and address(es)
 ISENBERG, DAVID
 180 Myron
 Zepher Cove, Nevada

2. Secured Party(ies) and address(es)
 NATIONAL WESTMINSTER BANK USA
 175 Water Street
 New York, New York 10038

For Filing Officer (Date, Time, Number, and Filing Office)

4. This financing statement covers the following types (or items) of property:

All of the Debtor's right, title and interest as a general partner in Regency Communications Limited Partnership. The Collateral is more fully described on Schedule A annexed hereto and by this reference made a part hereof.

5. Assignee(s) of Secured Party and Address(es)

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This statement is filed without the debtor's signature to perfect a security interest in collateral. (check if so)

Filed with:

- already subject to a security interest in another jurisdiction when it was brought into this state.
- which is proceeds of the original collateral described above in which a security interest was perfected:

Douglas Co., Nevada

Check if covered: Proceeds of Collateral are also covered. Products of Collateral are also covered. No. of additional Sheets presented: 1

DAVID ISENBERG

NATIONAL WESTMINSTER BANK USA

By: David H. Zuck
Signature(s) of Debtor(s)

PRES.
Title

By: Nicole J. Hughes
Signature(s) of Secured Party(ies)

A.T
Title

(1) Filing Officer Copy-Alphabetical

STANDARD FORM - FORM UCC-1.

(For Use In Most States)

SCHEDULE A
TO
UNIFORM COMMERCIAL CODE
FINANCING STATEMENT - FORM UCC-1
NAMING DAVID ISENBERG, AS DEBTOR,
AND
NATIONAL WESTMINSTER BANK USA, AS SECURED PARTY

DESCRIPTION OF COLLATERAL

All of the Debtor's right, title and interest as a general partner in Regency Communications Limited Partnership, a Delaware limited partnership (the "Partnership"), whether now owned or hereafter acquired, including, without limitation, all rights, privileges, authority and powers of the Debtor as such general partner, whether now existing or hereafter arising, whether arising under the terms of the Partnership's partnership agreement, currently in effect, as each such document may be amended from time to time or otherwise, together with all of the indebtedness now owing or owed in the future to the Debtor in connection with the Debtor's partnership interest pursuant to the Partnership.

REQUESTED BY

Att. Search & Indexing
IN OFFICIAL RECORDS OF
DOUGLAS CO., NEVADA

'89 JUL 18 A9:23

SUZANNE BEAUDREAU
RECORDER

\$ 11.00 PAID *LS* DEPUTY

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