



UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

INSTRUCTIONS

- 1 PLEASE TYPE this form. Fold only along perforation for mailing.
- 2 Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- 3 If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached.
- 4 If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner.
- 5 When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed but unsigned set of these forms, without extra fee.
- 6 At the time of original filing, filing officer should return third copy as an acknowledgement. At a later time, secured party may date and sign Termination Legend and use third copy as a Termination Statement.

**FILE FIRST**

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

3. Maturity date (if any):

1 Debtor(s) (Last Name First) and address(es) Regency Communications Limited Partnership 4839 East Greenway, Suite 237 Scottsdale, Arizona 85254	2. Secured Party(ies) and address(es) Sun Mountain Enterprises, Inc. 2240 McCulloch Boulevard Lake Havasu City, Arizona 86403	For Filing Officer (Date, Time, Number, and Filing Office)
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4 This financing statement covers the following types (or items) of property:

All of Debtor's right, title and interest in radio stations KAAA and KZZZ-FM, Kingman, Arizona, radio station KOWL-AM, South Lake Tahoe, California, radio station KRLT-FM, Stateline, Nevada. The Collateral is located on the real property more fully described on Schedule A annexed hereto and by this reference made a part hereof.

5. Assignee(s) of Secured Party and Address(es)

This statement is filed without the debtor's signature to perfect a security interest in collateral. (check  if so)

- already subject to a security interest in another jurisdiction when it was brought into this state.
- which is proceeds of the original collateral described above in which a security interest was perfected.

Filed with:

Douglas County, Nevada

Check  if covered  Proceeds of Collateral are also covered.  Products of Collateral are also covered. No. of additional Sheets presented:

Regency Communications Limited Partnership

By: MICHAEL CEFARATI  
Signature(s) of Debtor(s) Title

By: \_\_\_\_\_  
Signature(s) of Secured Party(ies) Title

STANDARD FORM - FORM UCC-1.

For Use In Most States

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