STATE OF OHIO INSTRUCTIONS

UNIFORM COMMERCIAL CODE—FINANCING STATEMENT—UCC-1

BANKERS SYSTEMS INC. ST. CLOUD, MN 56301 R110784

1. Form UCC2 is designed to avoid double typing when filing with more than one office.

2. PLEASE TYPE this form. Fold only along perforation for mailing.

3. Send all 3 copies with interleaved carbon paper to the filing office. Enclose filing fee.

If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably $8\frac{1}{2}$ " x 11". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

5. If collateral is crops, growing or to be grown, or timber to be cut, or minerals or the like, including oil and gas, or accounts resulting from the sale of minerals at the wellhead or minehead to which the security interest attaches upon extraction, or goods which are or are to become fixtures, the financing statement must recite that it covers that type of collateral and that it is to be filed for record in the real estate records and must contain a legal description of the real estate and, if the Debtor does not have an interest of record in the real estate, the name of the record owner or record lessee (see section 1309.39(E) of the Revised Code).

6. When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed, but unsigned,

set of these forms, without extra fee.

At the time of original filing, filing officer will return third copy as an acknowledgement. At a later date, secured party may date and sign the termination legend and use third copy as a Termination Statement.

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

1 Debtor(s) (Last Name First) and Address(es) MARSHALL INDUSTRIES COMPOSITES 2533 N. CARSON, BOX A-180 CARSON CITY, NV 89706

2 Secured Party(ies) and Address(es) THE CITIZENS NATIONAL BANK OF BLUFFTON 102 S. MAIN ST., PO BOX 88 BLUFFTON, OHIO 45817

3 For Filing Officer (Date, Time, Number, and Filing Office)

4 This financing statement covers the following types (or items) of property:

ALL OF DEBTOR'S INVENTORY, EQUIPMENT, ACCOUNTS, INSTRUMENTS, DOCUMENTS, CHATTEL PAPER AND GENERAL INTANGIBLES (AS THOSE TERMS ARE DEFINED IN THE OHIO UNIFORM COMMERCIAL CODE IN EFFECT ON THE DATE OF THIS FILING) WHETHER THE FOREGOING ARE NOW OWNED OR HEREAFTER ACQUIRED AND WHEREVER LOCATED.

5 Assignee(s) of Secured Party and Address(es)

Check M if covered:

XX Products of Collateral are also covered

No. of additional sheets presented:

Filed with

DOUGLAS COUNTY RECORDER

(USE WHICHEVER SIGNATURE LINE IS APPLICABLE)

NATIONAL BANK OF BLUFFTON TIZENS THE

Signature(s) of Debtor(s) NELSON, PRESIDENT

Signature(s) of Secured Party(ies)

(1) FILING OFFICER COPY — ALPHABETICAL

STANDARD FORM-UNIFORM COMMERCIAL CODE—UCC-1 This form of financing statement is approved by the Secretary of State

By:

Revised, Eff. 1/1/79

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DOUGLAS CO., NEVADA

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