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OFFICIAL RECORD
Requested By:
MIM USA INC

AFTER RECORDING RETURN TO:
MIM (USA), INC
14760 Memorial Dr., Suite 109
Houston, TX 77079

**CERTIFICATE OF LOCATION
LODE MINING CLAIM
DOUGLAS COUNTY, NEVADA**

Douglas County - NV
Werner Christen - Recorder
Page: 1 of 1 Fee: 20.50
BK-1106 PG- 5772 RPTT: 0.00



The undersigned affirms that this document does not contain a social security number.

KNOW ALL MEN BY THESE PRESENTS, That the undersigned hereby certifies that:

MIM (USA), INC
14760 Memorial Dr., Suite 109
Houston, TX 77079

has located the BN 28 Lode Mining Claim on the 14 day of September, 2006 whose dimensions are approximately 1500 feet by 600 feet. By this Declaration and such location, the above named locator(s) claim all veins, lodes, ledges, deposits and surface ground within the boundaries of said claim.

Said claim is a lode it being situated in the above mentioned county and state, and it is distinctly marked on the ground so that its boundaries may be readily traced by four 2" x 2" wooden post four feet long. Each monument is marked with a scribed metal tag, which states the claim name and number, and the location of the monument with respect to the claim.

Beginning at the NE corner (Cor. No. 1), thence 600 feet S1°27'E to the SE Corner (Cor. No. 2), thence 1500 feet S88°33'W to the SW Corner (Cor. No. 3), thence 600 feet N1°27'W to the NW Corner (Cor. No. 4), thence 1500 feet N88°33'E to the Point of Beginning.

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495 feet are claimed in a N88°33'E direction and 5 feet in a S88°33'W direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the N88°33'E to the S88°33'W direction.

This claim is located in all or part of the following quarter section(s):

NE 1/4 of Section 18 ,T 13 N, R 24 E, M.D.M.
NW 1/4 of Section 17 ,T 13 N, R 24 E, M.D.M.

in DOUGLAS County, State of Nevada.

The work of location consisted of making a claim map as provided in N.R.S. 517.040.


Agent - Alan R. Day