

DOC # 751081
 09/23/2009 01:05PM Deputy: PK
 OFFICIAL RECORD
 Requested By:
 WESTERN TITLE INC RIDGE
 Douglas County - NV
 Karen Ellison - Recorder
 Page: 1 of 3 Fee: 60.00
 BK-909 PG-4636 RPTT: 0.00



UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**Leila Rachlin, Esq.
 White & Case LLP
 1155 Avenue of the Americas
 New York, NY 10036
 1155732-0120**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
Wallace Theater Corporation

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
919 SW Taylor Street, Suite 800 Portland OR 97205 USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION Corporation 1f. JURISDICTION OF ORGANIZATION California 1g. ORGANIZATIONAL ID #, if any CA-C1693934 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR(S)) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
U.S. Bank National Association, as Collateral Agent

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
60 Livingston Avenue, EP-MN-WS3C St. Paul MN 55101 USA

4. This FINANCING STATEMENT covers the following collateral:

All assets of the Debtor that are now or may become fixtures located on the real property described on Exhibit A attached hereto, whether now owned or hereafter acquired, together with all proceeds thereof.

This is a fixture filing to be filed in the real property records of Douglas County, Nevada.

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5. ALTERNATIVE DESIGNATION (if applicable) LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) (ADDITIONAL FEE) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
 File in: Douglas County, NV 1155732-0120 (Horizon 8 - 50 Highway 50, Stateline, NV) (Leasehold - 148)



UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT			
9a ORGANIZATION'S NAME Wallace Theater Corporation			
OR	9b INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

**File in: Douglas County, NV
1155732-0120**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only <u>one</u> name (11a or 11b) - do not abbreviate or combine names				
11a ORGANIZATION'S NAME				
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
11d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

12. <input type="checkbox"/> ADDITIONAL SECURED PARTY'S or <input type="checkbox"/> ASSIGNOR S/P'S NAME - Insert only <u>one</u> name (12a or 12b)				
12a ORGANIZATION'S NAME				
OR	12b INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing

14. Description of real estate:

See Exhibit A attached hereto for legal description.

16. Additional collateral description:

17. Check only if applicable and check only one box.
Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction — effective 30 years
 Filed in connection with a Public-Finance Transaction — effective 30 years

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest)

**Edgewood Companies
1300 Buckeye Road, Suite A
Minden, NV 89423**



EXHIBIT A

DESCRIPTION OF LAND

All that certain real property situate in the County of Douglas, State of Nevada, described as follows:

Improvements as located on the property described as follows:

A parcel of land located within a portion of the East 1/2 of Section 27, Township 13 North, Range 18 East, M.D.B.&M., Douglas County, Nevada, being more particularly described as follows:

COMMENCING at a point, being the intersection of the westerly right-of-way line of U. S. Highway 50 and the Nevada/California State Line, which bears South 48°39'46" East, 991.89 feet from the General Land Office State Line Monument as shown on the Record of Survey for Park Cattle Company, Document No. 155945 of the Douglas County Recorder's office; thence North 27°59'57" East, along said westerly right-of-way line, 745.71 feet to the true point of beginning; thence North 62°01'24" West, 1105.54 feet to a brass cap in concrete; thence North 27°58'53" East, 713.86 feet to a 5/8" rebar and cap marked LS#625 on the southerly right-of-way line of Loop Road per Document No. 24881 of the Douglas County Recorder's office; thence 161.15 feet along said southerly right-of-way line and along the arc of a curve to the right having a central angle of 07°53'30" and a radius of 1170.00 feet, (chord bears North 73°30'38" East, 161.02 feet); thence South 62°00'03" East, 990.89 feet to said westerly right-of-way line; thence South 27°59'57" West, along said westerly right-of-way line, 826.26 feet to the point of beginning.

Reference is hereby made to that certain Record of Survey for PARK CATTLE COMPANY, recorded in Book 392, Page 4659, as Document No. 274260, Official Records of Douglas County.

NOTE: In compliance with Nevada Revised Statute 111.312, the hereinabove legal description was taken from instrument recorded March 27, 1992, in Book 392, Page 4659, as File No. 274260, recorded in the Official Records of Douglas County, State of Nevada.

Assessor's Parcel Number(s):
1318-27-001-009

Horizon 8
50 West Highway 50
Stateline, NV 89449
(Douglas County)