

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

Douglas County - NV
 Karen Ellison - Recorder

Page: 1 Of 2 Fee: 60.00
 BK-0911 PG-2565 RPTT: 0.00



A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Coree Smith, Esq.
 Kirkland & Ellis LLP
 300 North LaSalle
 Chicago, IL 60654

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
Book 909, Page 4636, Document # 751081

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 8.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
Wallace Theater Corporation

OR

6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION

7a. ORGANIZATION'S NAME
Hollywood Theaters III, Inc.

OR

7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
919 Southwest Taylor Street Portland OR 97205 U.S.

7d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION Corporation 7f. JURISDICTION OF ORGANIZATION Florida 7g. ORGANIZATIONAL ID #, if any FLP10000102863 NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment) If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
U.S. Bank National Association, as Collateral Agent

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA
 File in: Douglas County, Nevada (Horizon 8 - 50 State Highway 50, Stateline, NV)(Site 148)

Legal Description

All that certain real property situate in the County of Douglas, State of Nevada, described as follows:

Improvements as located on the property described as follows:

A parcel of land located within a portion of the East 1/2 of Section 27, Township 13 North, Range 18 East, M.D.B.&M., Douglas County, Nevada, being more particularly described as follows:

COMMENCING at a point, being the intersection of the westerly right-of-way line of U. S. Highway 50 and the Nevada/California State Line, which bears South $48^{\circ}39'46''$ East, 991.89 feet from the General Land Office State Line Monument as shown on the Record of Survey for Park Cattle Company, Document No. 155945 of the Douglas County Recorder's office; thence North $27^{\circ}59'57''$ East, along said westerly right-of-way line, 745.71 feet to the true point of beginning; thence North $62^{\circ}01'24''$ West, 1105.54 feet to a brass cap in concrete; thence North $27^{\circ}58'53''$ East, 713.86 feet to a $5/8''$ rebar and cap marked LS#625 on the southerly right-of-way line of Loop Road per Document No. 24881 of the Douglas County Recorder's office; thence 161.15 feet along said southerly right-of-way line and along the arc of a curve to the right having a central angle of $07^{\circ}53'30''$ and a radius of 1170.00 feet, (chord bears North $73^{\circ}30'38''$ East, 161.02 feet); thence South $62^{\circ}00'03''$ East, 990.89 feet to said westerly right-of-way line; thence South $27^{\circ}59'57''$ West, along said westerly right-of-way line, 826.26 feet to the point of beginning.

Reference is hereby made to that certain Record of Survey for PARK CATTLE COMPANY, recorded in Book 392, Page 4659, as Document No. 274260, Official Records of Douglas County.

NOTE: In compliance with Nevada Revised Statute 111.312, the hereinabove legal description was taken from instrument recorded March 27, 1992, in Book 392, Page 4659, as File No. 274260, recorded in the Official Records of Douglas County, State of Nevada.

Assessor's Parcel Number(s):
1318-27-001-009

Horizon 8
50 West Highway 50
Stateline, NV 89449
(Douglas County)