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The following Document contains no Personal Information as defined by NRS 603 A.040

Douglas County - NV  
Karen Ellison - Recorder  
Page: 1 Of 1 Fee: 22.50  
BK-1211 PG- 5555 RPTT: 0.00

CERTIFICATE OF LOCATION  
LODE MINING CLAIM



TO ALL WHOM IT MAY CONCERN:

The locator hereby certifies that he has caused to be located the LION 455 Lode Mining Claim in the following quarter sections(s):

<u>1/4</u>	<u>Section</u>	<u>Township</u>	<u>Range</u>	<u>Meridian</u>
SE	36	14 N	23 E	MDB&M
SW	36	14 N	23 E	MDB&M
				MDB&M
				MDB&M

RECORDER'S STAMP

in Douglas County, Nevada, on the 14<sup>th</sup> day of October, 2011.

Name and mailing address of the locator is: Pilot Gold (USA) Inc.  
1031 Railroad St., Suite 110  
Elko, NV 89801 USA

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet are claimed in a South direction and 1490 feet in a North direction from the point of discovery(monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

	<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1:	Northwest Corner	N.W. Corner LION 455	2" x 2" x 4' wood post
No. 2:	Northeast Corner	N.E. Corner LION 455	2" x 2" x 4' wood post
No. 3:	Southwest Corner	S.W. Corner LION 455	2" x 2" x 4' wood post
No. 4:	Southeast Corner	S.E. Corner LION 455	2" x 2" x 4' wood post

As erected on the ground, each corner monument is marked as described above by scribed metal tags. The work of location consisted of making a claim map as provided in NRS 517.040. The tie from the claim block to a fixed point is depicted on the location map included with this filing.

Dated this 07<sup>th</sup> day of December, 2011

NAME OF LOCATOR:  
By Gerald S. Heston  
Owner, Claimant, or Agent Signature  
Gerald S. Heston, Agent  
Owner, Claimant, or Agent Name (printed)