1318-27-002-002, 1318-27-002-005 DOUGLAS COUNTY, NV Assessor's Parcel Number: and 1318-27-002-007 Rec:\$90.00 11/24/2014 08:33 AM \$90.00 Pgs=3 Recording Requested By: TICOR TITLE - RENO (COMMERCIAL) KAREN ELLISON, RECORDER Vanessa Kemp Name: 80 Pine Street Address: New York, NY 10005 City/State/Zip

2014-853252

UCC FINANCING STATEMENT AMENDMENT

(Title of Document)

This page added to provide additional information required by NRS 111.312 Sections 1-2. (Additional recording fees applies)

HOO ENANGING STATEMENT AMENDME	-11-				
UCC FINANCING STATEMENT AMENDME	ENI		/	1	
A. NAME & PHONE OF CONTACT AT FILER (optional) Vanessa Kemp (212) 701-3649				\	
B. E-MAIL CONTACT AT FILER (optional)			\	\	
vkemp@cahill.com			\	\	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)			\	\	
Vanessa Kemp, Paralegal Cahill Gordon & Reindel LLP	\neg	_		\ \	
80 Pine Street				1 1	
New York, NY 10005				-	
 			05 10 500 5U Win 01	, , , , , , , , , , , , , , , , , , , ,	S
1a. INITIAL FINANCING STATEMENT FILE NUMBER	1b. 🕡 TI	ACCUPATION AND ADDRESS OF THE PARTY OF THE P	CE IS FOR FILING OF MENT AMENDMENT is to		
Document No. 745382, Bk 609, Pg 5560 File	ed 6/17/09 (o	r recorded) in the REAL er: <u>attach</u> Amendment Ad	. ESTATE RECORDS dendum (Form UCC3Ad) <u>an</u>	d provide Debtor	's name in item 13
2. TERMINATION: Effectiveness of the Financing Statement identified Statement	above is terminated with respe	ct to the security intere	st(s) of Secured Party au	uthorizing this 1	[ermination
3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a For partial assignment, complete items 7 and 9 and also indicate affective for partial assignment, complete items 7 and 9 and also indicate affective for partial for		e in item 7c <u>and</u> name o	of Assignor in item 9		
4. CONTINUATION: Effectiveness of the Financing Statement identification continued for the additional period provided by applicable law	ed above with respect to the se	curity interest(s) of Sec	sured Party authorizing th	nis Continuation	1 Statement is
5. PARTY INFORMATION CHANGE:			/		
	k <u>one</u> of these three boxes to: CHANGE name and/or address: 0	complete — ADD par	ne: Complete itemDI	ELETE name: 0	Sive record name
	CHANGE name and/or address: C tem 6a or 6b; <u>and</u> item 7a or 7b <u>ar</u>			be deleted in ite	
CURRENT RECORD INFORMATION: Complete for Party Information 6a. ORGANIZATION'S NAME	Change - provide only <u>one</u> name	(6a or 6b)			
Bank of America, N.A., as Collateral Ag	ent				
OR 6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME		ADDITIONAL NAME(S)	/INITIAL(S)	SUFFIX
/ /	1			. ,	
7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party In	formation Change - provide only one nar	ne (7a or 7b) (use exact, full n	ame; do not omit, modify, or abb	reviate any part of	the Debtor's name)
7a. ORGANIZATION'S NAME		\			
Credit Suisse AG, Cayman Islands Bran	ch, as Collateral	Agent			
7b. INDIVIDUAL'S SURNAME	\	1			
INDIVIDUAL'S FIRST PERSONAL NAME]	- /			
INDIVIDUALIS ADDITIONAL MANE (SVINITIAL (S)		/			SUFFIX
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	/	/			SUFFIX
7c. MAILING ADDRESS	CITY		STATE POSTAL CO	DF	COUNTRY
11 Madison Avenue	New York		NY 10010		USA
8. COLLATERAL CHANGE: Also check one of these four boxes:	ADD collateral DELE	TE collateral	RESTATE covered collate	ral A	SSIGN collateral
Indicate collateral:					
indicate constant.					
\ / /					
9. NAME OF SECURED PARTY OF RECORD AUTHORIZING TH	IS AMENDMENT: Provide on	ly <u>one</u> name (9a or 9b) (name of Assignor, if this is	s an Assignmen	ıt)
If this is an Amendment authorized by a DEBTOR, check here and pro	vide name of authorizing Debtor		-		
9a. ORGANIZATION'S NAME Daylo of America NI A as Colletonal As	am#				
Bank of America, N.A., as Collateral Ag			ADDITIONAL MANGES	SAUTIAL (C)	Teneriy
9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	:	ADDITIONAL NAME(S)	minal(S)	SUFFIX
40 ODTIONAL FILED DESERVATOR DATE			1		1
10. OPTIONAL FILER REFERENCE DATA: File in the Office of the Recorder of Douglas County	NV RoA-Coos	are 08060 516	(Current Rillin	a. 35891 (1328)

UCC FINANCING STATEMENT AMENDING FOLLOW INSTRUCTIONS	WIENT ADDENDOR	
11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as iter		\ \
Document No. 745382, Bk 609, Pg 5560 I		- \ \
12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same a 12a. ORGANIZATION'S NAME	s item 9 on Amendment form	- \ \
Bank of America, N.A., as Collateral Agent		\ \
Dank of America, N.A., as Conater at Agent		\ \
		\ \
OR 12b. INDIVIDUAL'S SURNAME		
12b. INDIVIDUAL'S SURNAME		
FIRST PERSONAL NAME		
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
		THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY
 Name of DEBTOR on related financing statement (Name of a cu one Debtor name (13a or 13b) (use exact, full name; do not omit, modify 		exing purposes only in some filing offices - see Instruction item 13): Provide of sname); see Instructions if name does not fit
13a. ORGANIZATION'S NAME	7///	
Harveys Tahoe Management Compan	y, Inc.)]
13b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
		/ /
15. This FINANCING STATEMENT AMENDMENT:		otion of real estate:
		see Exhibit A to the Initial Financing Statement
16. Name and address of a RECORD OWNER of real estate described in ite (if Debtor does not have a record interest):	referei	nced in item #11 above, as modified by UCC
(ii Debiti does not have a record interest).	No. 75	cing Statement Amendment recorded as Documen 9323 filed February 26, 2010 recorded in the al Records of Douglas County, NV.
18. MISCELLANEOUS:		