DOUGLAS COUNTY, NV

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**2017-905515** 10/12/2017 01:54 PM

TICOR TITLE - RENO (TITLE ONLY)

KAREN ELLISON, RECORDER

Prepared by & when recorded, return to:

Kirkland & Ellis LLP 300 N LaSalle Chicago, IL 606054

Attn: Michael Shultz, Esq.

## RELEASE – SATISFACTION – DISCHARGE – TERMINATION; SUBSTITUTION OF TRUSTEE & FULL RECONVEYANCE

THIS RELEASE – SATISFACTION – DISCHARGE – TERMINATION; SUBSTITUTION OF TRUSTEE & FULL RECONVEYANCE (this "Release") is executed and made as of September 27, 2017 by CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, in its capacity as Collateral Agent (as successor-in-interest to Bank of America, N.A., "Collateral Agent"), having an address at Eleven Madison Avenue, New York, New York 10010.

## **RECITALS**

- A. Collateral Agent is the collateral agent for the bona fide owners and holders (or, if applicable, the successor in interest to the original owners and holders) of the indebtedness secured by those security instruments identified on **EXHIBIT A** hereto, as same may have been amended (hereinafter referred to individually as a "Security Instrument" and collectively as the "Security Instruments") encumbering the premises described therein (the "Premises") and which has/have not been further assigned.
- B. As to any Security Instrument, which is a deed of trust, the undersigned, in its capacity as beneficiary, does hereby appoint and substitute itself as trustee thereunder.
- C. Commencing on January 15, 2015 and continuing thereafter, Caesars Entertainment Operating Company, Inc., a Delaware corporation, and certain of its direct and indirect subsidiaries (collectively, the "**Debtors**") filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Northern District of Illinois (the "**Bankruptcy Court**"), jointly administered under Case No. 15-01145, and the Bankruptcy Court has confirmed the "Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code" (as it may be altered, amended, modified, or supplemented from time to time in accordance with the terms of Article X thereof, the "**Bankruptcy Plan**").
- D. Pursuant to the Bankruptcy Plan, as of the date hereof, the indebtedness secured by the Security Instruments is discharged and the liens of the Security Instruments are released.

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E. In accordance with the Bankruptcy Plan, Debtors requested that Collateral Agent execute this Release to evidence the discharge of the liens of the Security Instruments.

#### **RELEASE**

NOW THEREFORE, in consideration of the sum of \$1 and other good and valuable consideration (the receipt and sufficiency of which is hereby acknowledged), Collateral Agent does hereby certify that the indebtedness secured by each Security Instrument has been discharged, and the undersigned does hereby, without recourse or warranty, (a) remise, release, quitclaim, grant and reconvey without warranty unto the person or persons legally entitled thereto the Premises encumbered by each Security Instrument, (b) certify that each Security Instrument is canceled, satisfied in full, discharged, terminated and of no further force and effect, (c) release the Premises from the lien and effect of each Security Instrument, as well as any related security instruments, including, but not limited to, any assignment of leases and rents, financing statements (and though not mandatory, further authorizes the filing of a UCC Financing Statement Amendment, terminating any UCC Financing Statement that was filed as a fixture filing in order to perfect the security interests in fixtures and personal property created by any Security Instrument) or any other instruments evidencing collateral given in connection with the loan, and (d) request and authorize the recording clerk to enter satisfaction of, and cancel of record, each Security Instrument.

[Remainder of page intentionally blank; signatures on following page]



IN WITNESS WHEREOF the undersigned, has duly executed, acknowledged and delivered this RELEASE – SATISFACTION – DISCHARGE – TERMINATION; SUBSTITUTION OF TRUSTEE & FULL RECONVEYANCE as of the day and year first above written.

## **COLLATERAL AGENT:**

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Collateral Agent

By:

Name: Didier Siffer

Title:

**Authorized Signatory** 

By:

Name: Peter Winstanley

Title: **Authorized Signatory** 

The following acknowledgment page, including notary execution, is hereby incorporated by reference into this page as if set forth hereon in its entirety.

# STATE OF NEW YORK COUNTY OF NEW YORK

This instrument was acknowledged before me on September 2,2017 by

Didier Siffer as Authorized Signatory of Credit Suisse AG, Cayman Islands Branch.

(Signature of Notarial Officer)

KAREN GROVER
Notary Public, State of New York
No. 01GR5070228
Qualified in Suffolk County
Certificate Filed In New York County
Commission Expires December 9, 20\_/

STATE OF NEW YORK COUNTY OF NEW YORK

This instrument was acknowledged before me on September  $\frac{27}{2017}$ , 2017

by

Peter Winstanley as Authorized Signatory of Credit Suisse AG, Cayman Aslands Branch.

(Signature of Notarial Officer)

#### **EXHIBIT-A**

## Security Instruments

The following is/are recorded in the public records of County of Douglas, State of Nevada:

A deed of trust to secure an indebtedness Dated: June 18, 2008 Trustor/Grantor Harvey's Tahoe Management Company, Inc., a Nevada corporation Trustee: Ticor Title Company of Nevada, Inc. Beneficiary: Bank of America, N.A., as Collateral Agent for its benefit and the benefit of the other Secured Parties (as defined in the insured mortgage), and its successors and/or assigns as their interest may appear Recording Date: June 20, 2008 Recording No: Book 608, Page 5414, as Document No. 725493, Official Records Re-Recording Date: September 10, 2008 Re-Recording No: Book 908, Page 1912, as Document No. 729742, Official Records

An assignment of the beneficial interest under said deed of trust which names: Assignee: Credit Suisse AG, Cayman Islands Branch, in its capacity as collateral Agent, as Successor Agent Recording Date: November 24, 2014 Recording No: 2014-853249, Official Records

