DOUGLAS COUNTY, NV

Rec:\$40.00 Total:\$40.00 2020-956321 11/12/2020 04:25 PM

ALLISON MACKENZIE, LTD.

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KAREN ELLISON, RECORDER

E03

1319-03-811-028

RECORDING REQUESTED BY

KYLE A. WINTER, ESQ.

WHEN RECORDED MAIL TO

KYLE A. WINTER, ESQ. ALLISON MacKENZIE, LTD. 402 North Division Street P.O. Box 646 Carson City, NV 89702

[X]The party executing this document hereby affirms that this document submitted for recording does not contain the social security number of any person or persons pursuant to NRS 239B.030

The party executing this document hereby affirms that this document submitted for recording does contain the social security number of a person or persons as required by NRS 239B.030(2).

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Signature

#### TITLE OF DOCUMENT

ORDER APPROVING FIRST AND FINAL ACCOUNT, GRANTING PETITION FOR FEES AND FOR FINAL DISTRIBUTION

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person or persons.	BY_	,

# IN THE NINTH JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA IN AND FOR THE COUNTY OF DOUGLAS

-000-

IN THE MATTER OF THE ESTATE

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LORAINE H. DIX,

Deceased.

# ORDER APPROVING FIRST AND FINAL ACCOUNT, GRANTING PETITION FOR FEES AND FOR FINAL DISTRIBUTION

THIS MATTER COMES before the Court pursuant to a First and Final Account, Petition for Fees and for Final Distribution filed herein by Petitioner, DAVID L. HARDEGREE, also known as DAVID LOUIS HARDEGREE, JR., the duly appointed Personal Representative of the Estate of LORAINE H. DIX, deceased, by and through his counsel, ALLISON MacKENZIE, LTD. The matter having been properly noticed, with no objection thereto, and good cause appearing therefor, IT IS HEREBY ORDERED as follows:

I.

#### **DECEDENT**

That LORAINE H. DIX, also known as LORAINE HARDEGREE DIX, also known as GLADYS LORAINE HARDEGREE DIX (hereinafter referred to as "decedent"), died on February 11, 2020, being at the time of her death a resident of and domiciled in Douglas County, Nevada, leaving at the time of her death certain real and personal property located within the State of Nevada.

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II.

#### LAST WILL AND TESTAMENT

That decedent left a document purporting to be her Last Will and Testament executed on December 11, 1990. That the original Will was lodged with this Court and admitted to probate administration on May 5, 2020.

III.

# APPOINTMENT OF PERSONAL REPRESENTATIVE AND ISSUANCE OF LETTERS TESTAMENTARY

That on May 5, 2020, this Court appointed DAVID L. HARDEGREE as Personal Representative of the decedent's estate. Letters Testamentary were issued to him on May 20, 2020, and ever since that time, Petitioner has been and remains the duly acting Personal Representative of the decedent's estate.

IV.

# **NOTICE TO CREDITORS**

That Notice to Creditors of the decedent's estate to present their claims within the time and in the manner provided for by law was filed herein on May 27, 2020, and duly published in The Record-Courier, such publications occurring May 30, June 4 and June 11, 2020. Proof and Statement of Publication was filed herein on June 15, 2020. The creditors claim period has expired and no claims have been or were filed against the estate.

That the Notice to Creditors was sent to the STATE OF NEVADA, DEPARTMENT OF HEALTH AND HUMAN SERVICES, MEDICAID ESTATE RECOVERY, via first class certified mail on May 28, 2020. That proof of such service was filed herein on June 2, 2020. That the STATE OF NEVADA, DEPARTMENT OF HEALTH AND HUMAN SERVICES, MEDICAID ESTATE RECOVERY did not file a claim against the estate.

V.

#### FEDERAL INCOME TAX

That the total value of the assets of the estate on the date of death of decedent were such that it was not necessary for Petitioner to file with the IRS a Federal Estate Tax Return, Form 706.

That Petitioner is in the process of causing decedent's Federal Income Tax Return to be filed with the IRS and any taxes due and owing from the estate will be properly paid. That Petitioner requests to retain necessary and sufficient funds to pay any taxes that may be due and owing and costs of closing up the estate, if any.

#### VI.

# INVENTORY, APPRAISEMENT AND RECORD OF VALUE

That Petitioner filed an Inventory, Appraisement and Record of Value ("Inventory") in this matter on October 6, 2020. As set forth in the Inventory, the gross value of the whole of the decedent's estate in the State of Nevada is Seven Hundred Thirty-Six Thousand Eight Hundred Ten and 74/100 Dollars (\$736,810.74). That as of decedent's date of death, decedent's estate consisted of one bank account, a vehicle, and the real property located at 333 Genoa Springs Drive, Genoa, NV 89411. All other assets, including the personal property located in decedent's residence were previously assigned to the decedent's Trust.

## VII.

#### HEIRS AND NEXT-OF-KIN

That so far as known to Petitioner, the names, relationships, ages, and addresses of the heirs and next-of-kin of decedent are as follows:

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NAME R	<u>ELATIONSHIP</u>	<u>AGE</u>	<u>ADDRESS</u>
SHARON DIX BAUGHMAN	Stepdaughter	Adult	107 Wallsburg Court Cary, NC 27518
HAROLD JAMES DIX	Stepson	Adult	107 Wallsburg Court Cary, NC 27518
CHARLOTTE MIXON	Sister	Adult	P.O. Box 69 Vienna, GA 31092
THOMAS WALTERS	Step Nephew	Adult	199 Quail Lane Grand Blanc, MI 48439
WILLIAM WALTERS	Step Nephew	Adult	103 Cedar Ridge Drive Perry, GA 31069
JACOB HARDEGREE	Nephew	Adult	201 S. Carmenville Drive Bonaire, GA 31005
HEATHER HARDEGREE STOR	Y Niece	Adult	314 Loblolly Drive Bonaire, GA 31005

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1	BRANDON HARDEGREE	Nephew	Adult	917 S, Pecan Street Cordele, GA 31015
3	JAMIE HARDEGREE	Niece	Adult	710 Camino De La Reina Apt. 332 San Diego, CA 92108
5	RHONDA SIRMONS LAWSON	Niece	Adult	111 Stonefield Drive Forsyth, GA 31029
6	TONYA JONES	Niece	Adult	250 Lonesome Pine Road Pinehurst, GA 31070
8	DAVID L. HARDEGREE	Brother	Adult	8050 Whisper Lake Lane W. Ponte Vedra Beach, FL 32082
9	LINDSEY HARDEGREE	Niece	Adult	606B Timm Valley Road Atlanta, GA 30305
10 11	DAVID HARDEGREE III	Nephew	Adult	606B Timm Valley Road Atlanta, GA 30305

#### VIII.

#### **DEVISEE**

That pursuant to ARTICLE I of decedent's Will, the decedent devised her entire estate to her husband, JAMES S. DIX, if he survived. That JAMES S. DIX predeceased the decedent. That pursuant to ARTICLE II of decedent's Will, decedent's estate is to be distributed to the then acting Trustee of the LORAINE H. DIX 1990 REVOCABLE TRUST. That the LORAINE H. DIX 1990 REVOCABLE TRUST was established on December 11, 1990 and amended by First Amendment on February 17, 1998. That Petitioner is the currently acting Trustee of the LORAINE H. DIX 1990 REVOCABLE TRUST.

#### IX.

# FIRST AND FINAL ACCOUNT

That attached as EXHIBIT 1 to the Petition is the First and Final Account of the decedent's estate, consisting of copies of the bank statements of decedent's personal account and statements from the decedent's estate account which was opened by the Petitioner after being appointed as Personal Representative of the estate. That as indicated in such statements, decedent's remaining mortgage, as is shown in that Installment Loan with Nevada State Bank, has been fully

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paid off along with other normal charges and costs of administration. That the cash on hand in the estate account at the end of the first and final accounting on September 11, 2020, following payment of such mortgage and transfer into the estate account is the total sum of Twenty Nine Thousand Eight Hundred Eighty Eight and 65/100 Dollars (\$29,888.65). That in addition to such cash on hand, the estate consists of the decedent's vehicle and residence, all of which shall be distributed to the decedent's Trust.

X.

### PERSONAL REPRESENTATIVE'S FEES AND COSTS

That pursuant to NRS 150.020, Petitioner has rendered services as Personal Representative of the Estate and is entitled to compensation therefor. That despite the same, Petitioner waives and declines any such fee. That in addition, Petitioner has not advanced any costs which need to be reimbursed.

XI.

#### ATTORNEYS' FEES AND COSTS

That pursuant to NRS 150.060, an attorney may be compensated based upon (a) the applicable hourly rate of the attorney, (b) the value of the estate accounted for by the Personal Representative, (c) an agreement, or (d) any other method preapproved by the Court.

That pursuant to the statutory formula enumerated in NRS 150.060(4), ALLISON MacKENZIE, LTD., is entitled to attorneys' fees in the amount of Seventeen Thousand Seven Hundred Thirty-Six and 21/100 Dollars (\$17,746.21). Said amount is determined as follows:

> 4% of the first \$100,000.00 \$4,000.00 3% of the next \$100,000.00 \$3,000.00 2% of the next \$536,810.74 \$10,736.21 Total: \$17,736.21

That in lieu of receiving attorneys' fees based upon the statutory rate and requesting an additional amount of reimbursement for costs, ALLISON MacKENZIE, LTD., has elected to receive compensation based on its customary hourly rate based on the actual amount of time expended on this matter. That to date, ALLISON MacKENZIE, LTD., has expended 20.1 hours related to this matter.

E-Mail Address: law@allisonmackenzie.com

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That amongst said hours, Petitioner was billed at the hourly rate of \$325 for the time spent by Partners and \$300 for Associates. That such rates are the customary rates for Partners and Associates in this firm and in the northern Nevada area. In reaching this amount, the firm was required to expend time in preparing court documents, attending all hearings, and in attending to matters customary in administering an estate. That based upon such hours and the customary rates as indicated herein above, ALLISON MacKENZIE, LTD., requests compensation in the reduced amount of Six Thousand Four Hundred Eighty Two and 50/100 Dollars (\$6,482.50).

That in addition to the services rendered, ALLISON MacKENZIE, LTD., has advanced the amount of One Thousand One Hundred Seven and 02/100 Dollars (\$1,107.02) as and for filing fees, certified copies, and in publishing the required notices herein. That in addition to such costs, ALLISON MacKENZIE, LTD., is expected to incur additional costs in the amount of \$90.00 as and for two certified copies of this Court's Order, recording a certified copy of such Order, and in ultimately recording a Personal Representative's Deed transferring the decedent's residence into her That based upon those costs already incurred and those costs to be incurred, ALLISON MacKENZIE, LTD., requests compensation for costs in the total amount of one Thousand One Hundred Ninety-Seven and 02/100 Dollars (\$1,197.02).

That upon the foregoing, ALLISON MacKENZIE, LTD., requests compensation in the total amount of Seven Thousand Six Hundred Seventy Nine and 52/100 Dollars (\$7,679.52), comprised of fees in the amount of \$6,482.50 and costs in the amount of \$1,197.02.

XII.

#### DISTRIBUTION OF ESTATE

That the estate is in a position to be distributed and should be distributed to DAVID L. HARDEGREE, Trustee of the LORAINE H. DIX 1990 REVOCABLE TRUST.

NOW THEREFORE, it is HEREBY ORDERED:

- That the First and Final Account is hereby settled, approved, and allowed. 1.
- That the Personal Representative is authorized and directed to pay an attorneys' fee to ALLISON MacKENZIE, LTD., in the amount of \$6,482.50, plus costs advanced in the amount of \$1,197.02, for the total amount of \$7,679.52.

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- That the Personal Representative is authorized and directed to withhold 3. necessary and sufficient funds in the estate to pay any taxes that may be due and owing and costs of closing up the estate, if any.
- That the Personal Representative is authorized and directed to distribute the rest 4. and remainder of the decedent's estate, now known or hereinafter discovered, including but not limited to, the decedent's estate account, the decedent's vehicle as indicated herein, and the real property commonly known as 333 Genoa Springs Drive, Genoa, NV 89411, APN: 1319-03-811-028, more particularly described as follows:

#### Parcel I

Lot 28 Block C as said Lot and Block is set forth on the Final Map of GENOA LAKE PHASE 2, a Planned Unit Development. Recorded June 2, 1994 in the Official Records of Douglas County Nevada as Document Number 338683

#### Parcel II

That certain Exclusive use and Landscape Easement located within a portion of the South one-half of Section 3, Township 13 North, Range 19 East, M.D.B. & M., Douglas County Nevada, being more particularly described as follows:

Commencing at the Northwesterly corner of Unit 28 as shown on the Final Map for Genoa Lakes Phase 2 Planned Unit Development Document No. 338683 of the Douglas County Recorder's Office, said point bears S. 41°29'36" E., 283.41 feet from Tie Point 'C' as shown on the Genoa Lakes Phase 2 Final Map; thence S. 30°51'01" W., along the Westerly line of said Unit 28, 56.33 feet to the TRUE POINT OF BEGINNING; thence S. 30°51′01" W., 33.00 feet; thence S. 61°03′03" E., 40.19 feet; thence S. 63°45′15″ E., 24.91 feet; thence N. 30°51′01″ E., 72.00 feet; thence N. 59°08"59" W., 10.00 feet to a point on the Easterly line of said Unit 28; thence along the Easterly and Southerly boundary lines of said Unite 28 the following 8 courses:

- S. 30°51′01″ W., 64.00 feet; 1.
- N. 59°08'59" W., 2.33 feet; 2.
- S. 30°51′01″ W., 2.00 feet; 3.
- 4. N. 59°08′59" W., 12.50 feet;
- 5. N. 30°51′01″ E., 2.00 feet;
- N. 59°08'59" W., 2.33 feet; 6.
- 7. N. 30°51′01" E., 21.67 feet;

E-Mail Address: law@allisonmackenzie.com

8. N. 59°08′59" W., 37.83 feet to the TRUE POINT OF BEGINNING.

to DAVID L. HARDEGREE, Trustee of the LORAINE H. DIX 1990 REVOCABLE TRUST.

IT IS SO ORDERED

DISTRICT JUDGE

#### CERTIFIED COPY

The document to which this certificate is attached is a full, true and correct copy of the original in file and of record in my office.

DATE JULIANO CION O STATE OF THE PROPERTY OF T

BOBBIE R. WILLIAMS Clerk of Court

of the State of Nevada, in and for the County of Douglas,

Deputy

By DH

# State of Nevada Declaration of Value

1.	Assessor Parcel Number(s a) 1319-03-811-028 b)	s):			
2.	<ul><li>c) □ Condo/Townhouse of</li><li>e) □ Apartment Bldg.</li></ul>	b) ■ Single Family Red) □ 2-4 Plex f) □ Comm'l/Ind'l h) □ Mobile Home	es. Docum Book:	ent/Instrument #:	PTIONAL USE ONLY Page:
3.	Total Value/Sales Price of	f Property:		\$	
	Deed in Lieu of Fore	closure Only (value of	property)	-\$	
	Transfer Tax Value:			\$	
	Real Property Transfe	er Tax Due:		\$	
4.	If Exemption Claim	ed:			
do cla	b. Explain Rea real proper  Partial Interest: Per e undersigned declares and at the information provided cumentation if called upon the company of the compa	rty, pursuant to Court C rcentage being transfers acknowledges, under p d is correct to the be to substantiate the info	transfer of title r Order. red. penalty of perjury st of their infor rmation provided	ecognizing the tr y, pursuant to NR mation and belie I herein. Further	ue status of ownership of the S 375.060 and NRS 375.110, of, and can be supported by more, the disallowance of any ty of 10% of the tax due plus
Pu	rsuant to NRS 375.030, the	Buyer and Seller shall	be jointly and se	verally liable for	any additional amount owed.
Sig	gnature	<u> </u>	_ Capaci	ty Agent for Gran	itor
Sig	gnature		_ Capaci	ty Agent for Gran	itee
SE	LLER (GRANTOR) INFOI	RMATION	BUYER (GRA	NTEE) INFORM	MATION
Pri	nt Name: Estate of Loraine	H. Dix, Deceased	_Print Name: <u>Da</u>	vid L. Hardegree	, Personal Representative
Ad	ldress: <u>8050 Whisper Lake I</u>	Lane W.	Address:8	050 Whisper Lak	e Lane W.
Cit	y: Ponte Vedra Beach		City: Ponte V	edra Beach	
Sta	ite: FL	Zip: 32082	_State: <u>FL</u>		Zip: 32082
CC	OMPANY/PERSON REQU	UESTING RECORDI	NG (REQUIRE	D IF NOT THE SELLER OF	BUYER)
Pri	nt Name: Allison Mac	Kenzie, Ltd. Escrow#			
Ad	ldress: <u>402 North Division S</u>	Street, P.O. Box 646			
Cit	ty: <u>Carson City</u>		State _	NV	Zip89702