DOUGLAS COUNTY, NV

Rec:\$40.00 Total:\$40.00 O'HARA & GRECO 2021-961202 02/02/2021 03:55 PM

Pgs=7

| APN# 1220-17-613-011 |
|--|
| Recording Requested by/Mail to: |
| Name: Kevin O'Hara/ O'Hara & Greco |
| Address: 25361 Commercentre Drive, Suite 150 |
| City/State/Zip: Lake Forest, CA 92630 |
| Mail Tax Statements to: |

Name: David Olivieri, Trustee

Address: 23201 Mill Creek Rd, Ste 100

City/State/Zip: Laguna Hills, CA 92653

Printed Name

| 001278652021 | 0961202007 | 70070 | |
|--------------|------------|-------|--|

KAREN ELLISON, RECORDER

Affidavit of Successor Trustee

Title of Document (required)

------(Only use if applicable) -----
The undersigned hereby affirms that the document submitted for recording DOES contain personal information as required by law: (check applicable)

___Affidavit of Death – NRS 440.380(1)(A) & NRS 40.525(5)

___Judgment – NRS 17.150(4)

___Military Discharge – NRS 419.020(2)

Signature

This document is being (re-)recorded to correct document #_____, and is correcting

RECORDING REQUESTED BY AND WHEN RECORDED MAIL TO:

O'HARA & GRECO 25361 Commercentre Drive, Suite 150 Lake Forest, CA 92630 Attn: Kevin O'Hara, Esq.

AFFIDAVIT OF SUCCESSOR TRUSTEE

The undersigned, being first duly sworn, says: that he has read the foregoing document, and knows the contents thereof, and the same is true of his own knowledge:

- 1. On February 11, 1993, JAMES D. DAVIS and SUSAN J. DAVIS, as Trustors and Trustees established THE DAVIS FAMILY TRUST (the "Trust"). Upon the death of JAMES D. DAVIS on November 16, 2006, the DAVIS FAMILY SURVIVOR'S TRUST (the "Survivor's Trust") was established under the terms of the Trust.
- 2. This Affidavit is a true and correct representation of the terms of the Survivor's Trust.
- 3. SUSAN J. DAVIS was named as the sole Trustee of the Survivor's Trust. Under the terms of the First Amendment to The Davis Family Trust dated February 11, 1993 (the "First Amendment), if SUSAN J. DAVIS becomes incompetent, then JANET LEE TURNER shall act as sole successor Trustee of the Survivor's Trust. Under the terms of the First Amendment, if JANET LEE TURNER declines to act as Trustee, then DAVID OLIVIERI shall act as sole Trustee of the Survivor's Trust.
- 4. Two physicians have certified that SUSAN J. DAVIS is unable to care for herself or her property as stated in a Physician's Certificate of Incapacity dated January 27, 2021, a copy of which is attached hereto, and a Physician's Report dated December 23, 2020. SUSAN J. DAVIS is therefore incompetent and unable to act as Trustee of the Survivor's Trust.
- 5. JANET LEE TURNER has declined to act as Trustee of the Survivor's Trust, a copy of which is attached hereto.
- 6. As a result of the incompetence of SUSAN J. DAVIS and declination of JANET LEE TURNER to act as Trustee, DAVID OLIVIERI is the sole Trustee of the Survivor's Trust.
- 7. The Survivor's Trust is not of record in any court of law and has not been recorded in the real property records of any county.
- 8. The Survivor's Trust has not been revoked, modified, or amended in any manner which would cause the representations contained herein to be incorrect.

- 9. DAVID OLIVIERI is filing this Affidavit with the Douglas County, Nevada Recorder to establish his succession as the sole Trustee pursuant to the aforesaid Survivor's Trust and to enable him to administer and distribute real estate pursuant to the terms of the Survivor's Trust.
- 10. The Survivor's Trust estate includes an interest in real property in Douglas County, Nevada, described as follows: LOT 150, BLOCK C OF PLEASANTVIEW PHASE 8 MAP NO. 1000-9, ACCORDING TO THE MAP THEREOF, FILED IN THE OFFICE OF THE RECORDER OF DOUGLAS COUNTY, STATE OF NEVADA ON JUNE 30, 1999 IN BOOK 699, PAGE 6647, AS DOCUMENT NO. 471554; APN: 1220-17-613-011
- 11. Title holder of the foregoing real property was SUSAN J. DAVIS, Trustee of The Davis Family Survivor's Trust Dated February 11, 1993, which Deed was signed by SUSAN J. DAVIS, as Grantor and recorded as Document No. 0801908 on May 4, 2012 of Official Records of Douglas County, State of Nevada.
- 12. The successor title holder to the real property described above will be DAVID OLIVIERI, Trustee of The Davis Family Survivor's Trust Dated February 11, 1993.
- 13. Pursuant to the terms of the Trust, DAVID OLIVIERI has assumed the responsibilities of sole Trustee of the Survivor's Trust.
- 14. DAVID OLIVIERI is authorized under the terms of the Survivor's Trust and the provisions of the California Probate Code to act as the Trustee with respect to the Survivor's Trust's interest in the real property described above.
- 15. No other person has a right to the interest of the Survivor's Trust in the real property described above.
- 16. The real property described above shall be transferred to DAVID OLIVIERI, Trustee of The Davis Family Survivor's Trust Dated February 11, 1993.

Executed at Laguna Hills, on January 21, 2021.

DAVID OLIVIERI

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document

| STATE OF CALIFORNIA |) |
|---------------------|---|
| |) |
| COUNTY OF ORANGE |) |

Subscribed and sworn to (or affirmed) before me on this 21^c day of January, 2021, by DAVID OLIVIERI, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

WITNESS my hand and official seal.

Signature of Notary Public



DECLINATION TO ACT AS TRUSTEE

I, JANET LEE TURNER, hereby decline to act as Trustee of The Davis Family Survivor's Trust dated February 11, 1993 and the Credit Shelter Trust created under the Davis Family Trust dated February 11, 1993.

Dated: January <u>名の</u>体, 2021

JANET LEE TURNER

ACCEPTANCE BY TRUSTEE

DAVID OLIVIERI hereby accepts and assumes the duties and responsibilities as Trustee of The Davis Family Survivor's Trust dated February 11, 1993.

Dated: January 21, 2021

DAVID OLIVIERI, Trustee of The Davis Family Survivor's Trust dated February 11, 1993

PHYSICIAN'S CERTIFICATE OF INCAPACITY

Physician's Certification of Incapacity

| | I, | Mic | hael Haga, | MD | , | am a physiciar | whose | professional office is |
|-----------|--------------------|---------------------|----------------|--|-----------------------|-------------------|----------------------|---|
| located | | 01 AVEN | IIDA PICO | C517 San C | emente, CA 926 | | | |
| State o | f Califo | ornia. N | ly office to | elephone nu | mber is <u>949</u> - | 226-8416 | | \ \ |
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| licensu | | a mar m | brrà pirorom v | roompon to t | 2001100 111 1110 51 | | | |
| 210011011 | ••• | | | | | | | |
| | 2. | I am a | physician a | attending to | the continuing | care of SUS | and | . Day 1 Shereinafter |
| referre | d to as | "Patient | ." The mo | st recent oc | casion on which | h I saw Patient | was on | 01/13/2021 |
| | 3, | It is m | y professio | onal opinio | n that Patient l | as become sev | erely im | paired physically and |
| mental] | ly and | that she | is current | ly unable t | o care properly | for herself or | for her p | roperty. Also in my |
| profess | ional o | pinion, | Patient is r | io longer at | le to understand | l or appreciate i | informati | on relevant to making |
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| decisio | n(s) rec | parding | any aspect | of her life. | including the m | anagement or o | ther exer | cise of control or care |
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| | 5. | In the | event that | Patient sho | uld show any i | mprovement(s) | suggesti | ng recovery of partial |
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| decisio | ns rega | rding he | er care, my | recommend | ation is that any | doubts, uncerta | inties or | ambiguities regarding |
| such ca | pacity | or com | petence sh | ould be res | olved in favor | of any trustee, | attorney-i | in-fact, agent or other |
| caretak | er char | ged with | h authority | and respon | sibility for man | agement or ner | person o | r estate. |
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| Date: _ | 01/27 | /21 | | | 1111 | | | |
| | | | | | Signature | | | |
| | | | | /) | Michael Ha | ga, MD | | |
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